



OXYMETAVERSE

White Paper

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OxyMetaverse TOKEN- GLOBAL Utility TOKEN

Web: <https://oxymetaverse.org>

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DISCLAIMER



YOU MUST READ THE FOLLOWING DISCLAIMER IN FULL BEFORE CONTINUING The sale of the OMT tokens (“OMT Tokens”), the exchange medium to pay fees between users and other participants of the OxyMetaverse Platform as detailed in this White Paper, is only intended for, made to or directed at, only persons outside the United States of America, the Republic of Singapore, and/or the People’s Republic of China (which shall exclude [the Hong Kong Special Administrative Region of the People’s Republic of China, the Macau Special Administrative Region of the People’s Republic of China, and Taiwan]) (“PRC”), and may be acted upon only by persons outside the United States of America, the Republic of Singapore, and/or the PRC. Further, this White Paper is not a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any form, units in a business trust, units in a collective investment scheme or any other form of investment, or to be considered a solicitation for any form of investment in any jurisdiction. No regulatory authority has examined or approved of any of the information set out in this White Paper

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- (b)** you are not a citizen, person domiciled in, or resident of the Republic of Singapore or the PRC.
- (c)** you are not a citizen, person domiciled in, or resident of a country the laws of which prohibit or conflict with the initial OMT Token sale (“ITS”) or your participation in the ITS (as referred hereto in the White Paper).
- (d)** you agree to be bound by the limitations and restrictions described herein.
- (e)** you acknowledge that this White Paper has been prepared for delivery to you so as to assist you in making a decision as to whether to purchase the OMT Tokens.

WHAT ARE OMT TOKENS

Introduction

OxyMetaToken [OMT] A deflationary utility token built on Binance Smart Chain (BEP20). OxyMetaToken is adeptly designed with a unique rewards system and a focus on sustainable long-term growth through our innovative Decentralized Application. Not only is OxyMetaToken building for the future we are building the bridge to help us get there, and we want to bring you along with us. We are all things Metaverse!

OxyMetaToken is the perfect way to make your crypto go further by providing two forms of passive income. Our METAFLECTIONS mechanism will provide income in our native OMT token, while our OMT mechanism will provide income in any BEP20 token you desire. Our passive income system is thoughtfully designed to give YOU more control. The opportunities for rewards don't stop there, you can participate in our interactive OXYMETAVERSE, which is centered around a strategy-game-driven collection of ever-changing NFTs to maximize rewards.

OxyMetaToken has META-BIG plans, and we are exceedingly tactical in how we execute those plans. our top-secret, never-done-before Metaverse plans positioning the OxyMetaToken community for long-term gains and META-MASSIVE value potential!



THE TEAM



Mark Johnson

CEO

An entrepreneur at heart and a blockchain enthusiast with a demonstrated history of working in the computer software industry. Skilled in Python, VR/AR Production, Rust Programming, Ethereum, HMD design, and Machine Learning. Also, a public speaker and previously a Developer Evangelist for Mozilla, Blocks tack (a blockchain-powered internet), and the International VR/AR association. Lord Frank is also a skilled 3D web game developer and a trainer.

1. My first proprietary trading role was for a UK family office (2012-2014) where I traded spot and futures (Crude Oil, S & P 630, Gold, T-Bonds etc.) producing solid returns over an 24-month period with minimal drawdowns
2. I went free in mid-2015, getting a Swiss resource the board permit, which empowered me to offer oversight account administrations as a controlled resource chief and I have overseen exchanging accounts for managed substances for a significant part of the time since.
3. I have been working as a professional forex trader and analyst for the past 5 years. In this time, I have gained a deep understanding of the forex market and the factors that drive currency prices. I have also developed a strong analytical approach to trading, which has allowed me to consistently generate profits.
4. In addition to my experience as a trader, I also have a strong background in financial analysis. I have worked as a financial analyst for a major bank and have experience in analyzing financial data and developing investment strategies. This experience has given me a unique perspective on the forex market and how to trade it profitably.

THE TEAM



Dao Pham

Co-Founder, Head Of Legal

He is Proficient in all legal activities. he is working hard for our system to comply with every legal rules and regulations.



Lam Richard

Chief Information Officer

As of Feb 2022, Lam Richard has taken on the role of Chief Information Officer for oxymetacoin, a crypto currency aimed at connecting schools around the globe with a simple to use digital currency that can be accessed directly through mobile devices. oxymetacoin has plans in place to connect students of all ages into the world of crypto currency. oxymetacoin aims to revolutionize the way students make transactions.



Wakins Miller

Community Manager

Wakins Miller is holding 5 years' experience in InfoSec, BI, and SIEM. She is Certified in SIEM system Security Capsule and holding some quality experience in Android and Java development. She got Knowledge of the support library and a good understanding of platforms. She has published research papers in InfoSec.



Salvia Kazmir

Global Head of Communication

experience as an external affairs strategist includes work for corporations, successful electoral campaigns, and service in federal and state government. He has held senior positions on presidential campaigns, and led communications strategies for the state of California, global fortune 60 companies, technology companies, celebrities, and politicians.

Education :-

Bachelor of Science in Economics

Minor in Mathematics • University of Wisconsin - Madison • Madison, WI • 2014

Old Game Projects :-

2017 - 2019

- "Tacoma', Technical Director and Graphics Programmer (team of 5)
- Single player, third person adventure game similar to Tomb Raider
- Designed and Implemented 3D shader based graphics engine using DirectX 9
- Designed and coded lighting model using Phong illumination for a realistic look
- Implemented HDR Post-Processing effect including bloom to emulate the human eye
- Integrated graphical objects with physics system
- Developed and constructed game architecture (Programmed basic architecture)

In the past 5 years I have added to my portfolio of knowledge by creating trading plans, testing various trading strategies and analyzing the results. Best times to trade forex in nigeria, 20 best binary options brokers, Best foreign forex trader co-founder resume currency exchange melbourne cbd.

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OMT TOKEN ALLOCATION

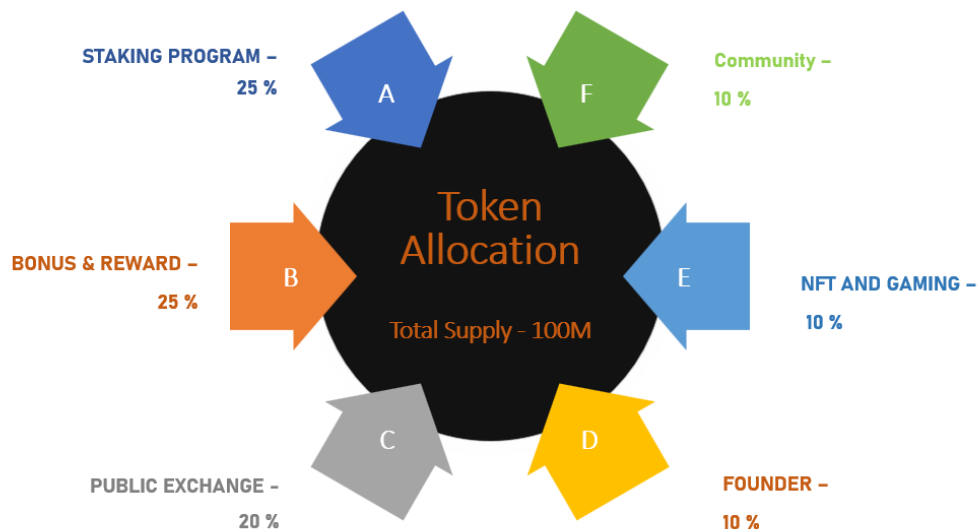
OMT Tokens Reserved by Company

Total Maximum OMT Token: 100 Million

Purpose:

1. Held in reserve by Oxymetaverse in order to fund future transactions and expand liquidity; partnerships required for future growth and expansion
2. Commission for Affiliate/Bounty program
3. Founders and Advisors reward for the development of the Oxymetaverse and its continued long term involvement with the project
4. Used for bounty programs and community initiatives to reward developers, entrepreneurs, strategists and community members.
5. Used for NFT & NFT Game project and for advertising project.
6. Used for public sale and staking rewards

Token Distribution Ratio



TOKEN USAGE

There are 5 main utilities of OMT tokens. These are all intertwined with the services provided by OXYMETAVERSE, meaning that OMT serves as a critical part of the whole ecosystem

1. Trading Tokens

OMT can be traded with other tokens and cryptocurrencies on exchange platform.

2. Affiliate Programs

All affiliate programs will be paid in OMT.

3. NFT & NFT GAMES

OMT Tokens can be used in minting NFT's And can be used in Virtual Reality Games on it's and other platform/s.

4. Means of Payment

Merchants can offer OMT a means of payment for customers, offering more flexibility in payments methods.

5. Dapps

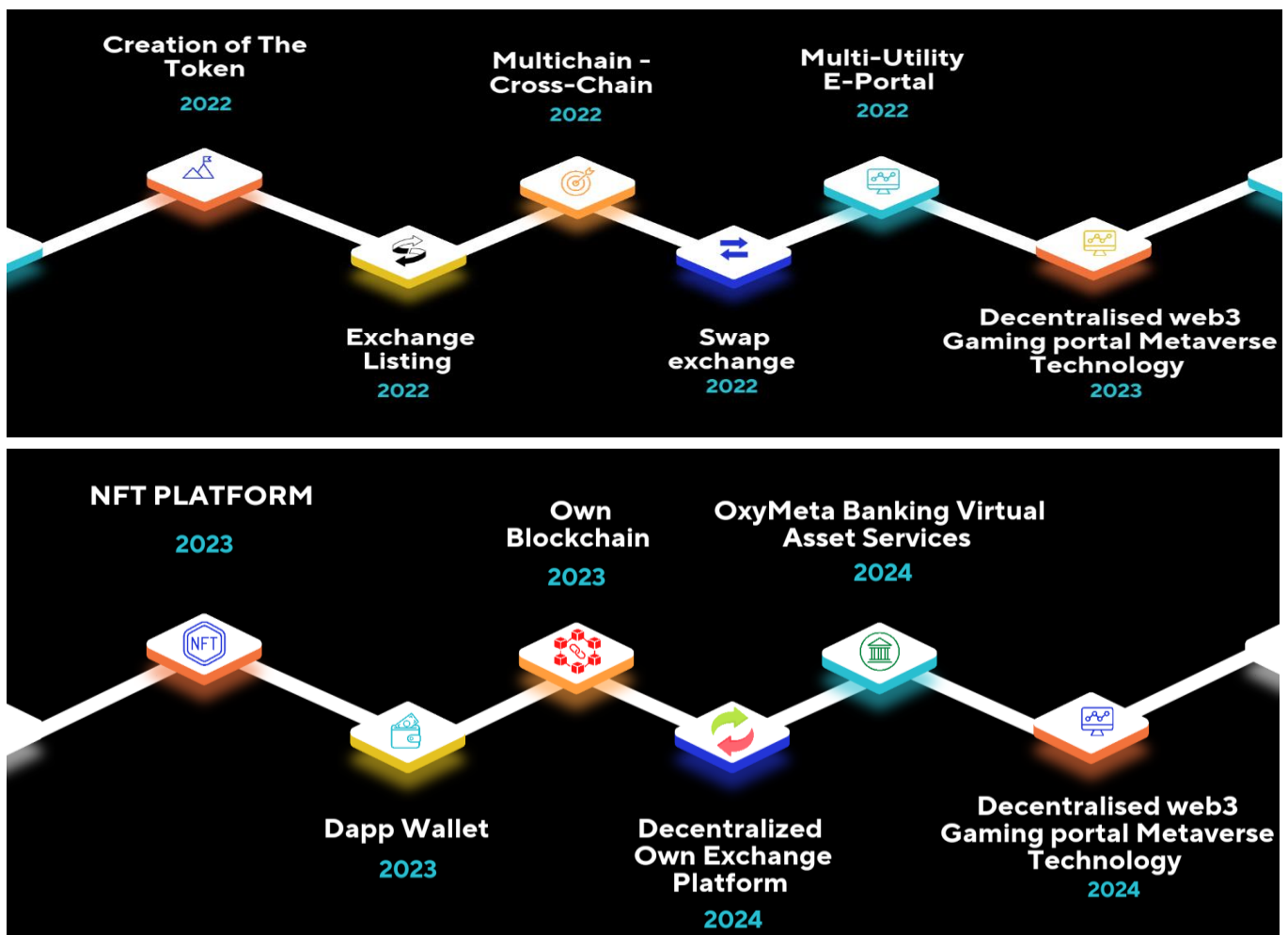
OMT Tokens can be used in various application and Dapps

6. Marketplace

It is an **online shopping marketplace** that is run from a blockchain with decentralized hosting rather OxyMetaToken as a payment method for marketplace

ROADMAP

1. Creation of the Token (2022)
2. Exchange listing in (2022)
3. Multichain - Cross-Chain (2022)
4. Swap exchange (2022)
5. Multi-Utility E-Portal in 2022
6. Decentralized Web3 Gaming portal Metaverse Technology (2023)
7. NFT Platform in (2023)
8. Decentralized Applications | DApp Mobile Browser - Wallet in (2023)
9. Own blockchain (Beta) in (2023)
10. Decentralized Own Exchange Platform for Crypto-currency and NFT. (2024)
11. OxyMeta Banking Virtual asset Services (2024)
12. OxyMeta Debit Card (2024)



CONCLUSION

Blockchain technology and cryptocurrency payments are growing at an incredible rate, and we believe this will be the way we pay for goods and services in the future.

There are many ways to grow your business in the cryptocurrency world, and one of the most popular examples is by participating in a token sale. To make it as easy as possible for all consumers, we at OxyMetaverse, aim to offer our users a one-stop token sale solution that facilitates the generation of customized tokens, and to provide new opportunities to investors and traders to participate in the cryptocurrency market.

Blockchain and the token sale system has grown to become a new standalone ecosystem that is completely separated from the traditional economic system that depends on fiat currency. With this innovative new platform, we plan to build a new economic system that is more equitable. With token sales, a wide range of individuals will have the opportunity to nurture their businesses, get requisite funding from trusted investors, and receive payments in cryptocurrency. We aim to help small entrepreneurs obtain funding through token sales without interference from other parties so as to promote small business growth and create a level playing field.

Participate in our long-term growth and success story to fundamentally change the world of payments, crowdfunding and banking. Get your feet wet by joining the OxyMetaverse. We look forward to welcoming you on board.

ACKNOWLEDGEMENTS

We would like to thank anyone not directly mentioned in this White Paper for supporting and assisting us as we make our dreams a reality. We wish to thank the entire blockchain community for supporting the Oxymetaverse team. A special thank you also goes out to every user that has been loyal and patience in using our services, as we work our way towards an innovative and high-tech platform for the future.

DISCLAIMER

PREAMBLE

This White Paper in current form is being circulated by the Issuer for general information and to invite investor feedback only on the Oxymetaverse platform (the “**Oxymetaverse Platform**”) as presently conceived, and is subject to review and revision by the directors of the Issuer, the advisers, and/or legal advisers of the Issuer. Please do not replicate or distribute any part of this White Paper without this note in accompaniment. No part of this White Paper is intended to create legal relations between a recipient of this White Paper, or to be legally binding or enforceable by such recipient, against the Issuer. An updated version of this White Paper may be published on a date to be determined and announced by the Issuer in due course.

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The Issuer does not guarantee, and accepts no legal liability whatsoever arising from or connected to, the accuracy, reliability, currency, or completeness of any material contained in this White Paper. Investors and potential OMT Token holders should seek appropriate independent professional advice prior to relying on, or entering into any commitment or transaction based on, material published in this White Paper, which material is purely published for reference purposes alone.

The OMT Tokens are proprietary BEP20 Token Standard cryptographic tokens developed and issued by the Issuer to function as the native utility token used in the OxyMetaverse Platform network as the means of value exchange, to power the OxyMetaverse Platform and incentivise the keeper nodes of the OxyMetaverse Platform network. **“BEP20 Token Standard”** means the set of criteria, (including criteria in relation to functions and events) developed by the Binance community, which has to be met in a smart contract on a blockchain in order to enable inter-operability across multiple interfaces and distributed applications.

The OMT Tokens are not intended to constitute securities of any form, units in a business trust, units in a collective investment scheme or any other form of investment in any jurisdiction. This White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities of any form, units in a business trust, units in a collective investment

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- (b)** you are not a citizen, person domiciled in, or resident of a country the laws of which prohibit or conflict with the ITS or your participation in the ITS;
- (c)** you agree and acknowledge that this White Paper does not constitute a

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(d) you acknowledge and understand that no OMT Token should be construed, interpreted, classified or treated as enabling, or according any opportunity to, token-holders to participate in or receive profits, income, or other payments or returns arising from or in connection with the OMT Tokens or the proceeds of the ITS, or to receive sums paid out of such profits, income, or other payments or returns;

(e) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this White Paper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this White Paper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;

(f) you agree and acknowledge that this White Paper, the undertaking and/or the completion of the ITS, or future trading of OMT Tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the Issuer, the OMT Tokens, the ITS, and the OxyMetaverse Platform;

(g) the distribution or dissemination of this White Paper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to the Issuer;

(h) you agree and acknowledge that in the case where you wish to acquire any OMT Tokens, OMT Tokens are not to be construed, interpreted, classified or treated as:

1. any kind of currency other than cryptocurrency;
2. debentures, stocks or shares issued by any person or entity;
3. rights, options or derivatives in respect of such debentures, stocks or shares;
4. rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
5. units in a collective investment scheme;
6. units in a business trust;
7. derivatives of units in a business trust; or
8. any form of investment;

(i) you are fully aware of and understand that you are not eligible to acquire any OMT Tokens if you are a:

1. citizen, resident, person domiciled in, or green card holder of the United States of America;
2. citizen, person domiciled in, or resident of the Republic of Singapore;
3. citizen, person domiciled in, or resident of the PRC;
4. or person who is located in the United States of America, the Republic of
5. Singapore, or the PRC at the time of your intended purchase or purchase of
6. OMT Tokens in the ITS;

(j) you are legally permitted to participate in the ITS and all actions contemplated or associated with such participation, including the holding and use of OMT Tokens;

(k) the amounts that you use to acquire the OMT Tokens were not and are not directly or indirectly derived from any activities that contravene the laws and regulations of any jurisdiction, including anti-money laundering laws and regulations;

(l) if you are a natural person, you are of sufficient age and capacity under the applicable laws of the jurisdiction in which you reside and the jurisdiction of which you are a citizen to participate in the ITS;

(m) you are not obtaining or using OMT Tokens for any illegal purpose;

(n) you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of crypto currencies, blockchain based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology, and smart contract technology;

(o) you are fully aware and understand that in the case where you wish to purchase any OMT Tokens, there are risks associated with the Issuer and its respective businesses and operations, OMT Tokens, the ITS, and the OxyMetaverse Platform;

(p) you bear the sole responsibility to determine what tax implications a purchase of OMT Tokens may have for you and agree not to hold the Issuer or any other person involved in the ITS liable for any tax liability associated with or arising therefrom;

(q) you agree and acknowledge that the Issuer is not liable for any direct, indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this White Paper or any part thereof by you;

(r) you waive the right to participate in a class action lawsuit or a class wide

arbitration against the Issuer and/or any person involved in the ITS and/or with the creation and distribution of OMT Tokens; and

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(d) changes in the anticipated growth strategies and expected internal growth of the Issuer and the OxyMetaverse Platform;

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(f) changes in the availability and salaries of employees who are required by the Issuer to operate their respective businesses and operations;

(g) changes in preferences of users of the OxyMetaverse Platform;

(h) changes in competitive conditions under which the Issuer operates, and the ability of the Issuer to compete under such conditions;

(i) changes in the future capital needs of the Issuer and the availability of financing and capital to fund such needs;

(j) war or acts of international or domestic terrorism;

(k) occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of the Issuer;

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RISK AND UNCERTAINTIES

Prospective purchasers of OMT Tokens should carefully consider and evaluate all risks and uncertainties associated with the Issuer and its business and operations, the OMT Tokens, the ITS, and the OxyMetaverse Platform, all information set out in this White Paper and the ITS Terms prior to any purchase of the OMT Tokens. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of

operations and prospects of the Issuer could be materially and adversely affected. In such cases, you may lose all or part of the value of the OMT Tokens. Please read the following risks and warnings before deciding to purchase OMT Tokens. It should be noted the following list of risks and warnings is not exhaustive. Accordingly, prospective purchasers should not place undue reliance on these statements.

RISKS RELATING TO PARTICIPATION IN THE ITS

There is no prior market for OMT Tokens and the ITS may not result in an active or liquid market for the OMT Tokens

Prior to the ITS, there has been no public market for the OMT Tokens. In the event that the OMT Tokens are traded on a cryptocurrency exchange, there is no assurance that an active or liquid trading market for the OMT Tokens will develop or if developed, be sustained after the OMT Tokens have been made available for trading on such cryptocurrency exchange. There is also no assurance that the market price of the OMT Tokens will not decline below the purchase price of the

OMT Tokens (the “**Purchase Price**”). The Purchase Price may not be indicative of the market price of the OMT Tokens after they have been made available for trading on a cryptocurrency exchange.

A OMT Token is not a currency issued by any central bank or national, supranational or quasi-national organization, nor is it backed by any hard assets or other credit. The Issuer is not responsible for nor does it pursue the circulation and trading of OMT Tokens on the market. Trading of OMT Tokens merely depends on the consensus on its value between the relevant market participants, and no one is obliged to purchase any OMT Token from any holder of the OMT Token, including the purchasers, nor does anyone guarantee the liquidity or market price of OMT Tokens to any extent at any time. Accordingly, the Issuer cannot ensure that there will be any demand or market for OMT Tokens, or that

the Purchase Price is indicative of the market price of OMT Tokens after they have been made available for trading on a cryptocurrency exchange.

Future sales of the OMT Tokens could materially and adversely affect the market price of OMT Tokens

Any future sale of the OMT Tokens (which were not available for sale in the ITS) would increase the supply of OMT Tokens in the market and this may result in a downward price pressure on the Token. The sale or distribution of a significant number of OMT Tokens outside of the ITS, or the perception that such further sales or issuance may occur, could adversely affect the trading price of the OMT Tokens.

Negative publicity may materially and adversely affect the price of the OMT Tokens Negative publicity involving the Issuer, the OxyMetaverse Platform, the OMT Tokens or any of the key personnel of the Issuer may materially and adversely affect the market perception or market price of the OMT Tokens, whether or not such negative publicity is justified.

There is no assurance of any success of the OxyMetaverse Platform

The value of, and demand for, the OMT Tokens hinges heavily on the performance of the OxyMetaverse Platform. There is no assurance that the OxyMetaverse Platform will gain traction after its launch and achieve any commercial success. The OxyMetaverse Platform has not been fully developed, finalized and integrated and is subject to further changes, updates and adjustments prior to its launch. Such changes may result in unexpected and unforeseen effects on its projected appeal to users, and hence impact its success.

While the Issuer has made every effort to provide a realistic estimate, there is also no assurance that the cryptocurrencies raised in the ITS will be sufficient for the development and integration of the OxyMetaverse Platform. For the foregoing or any other reason, the development and integration of the OxyMetaverse Platform may not be completed and there is no assurance that it will be launched at all. As such, distributed OMT Tokens may hold little worth or value, and this

would impact its trading price. If and when the OxyMetaverse Platform is fully developed, there is no assurance it will be widely adopted or utilized by its target users.

The trading price of the OMT Tokens may fluctuate following the ITS The prices of cryptographic tokens in general tend to be relatively volatile, and can fluctuate significantly over short periods of time. The demand for, and correspondingly the market price of, the OMT Tokens may fluctuate significantly and rapidly in response to, among others, the following factors, some of which are beyond the control of the Issuer:

- (a)** new technical innovations;
- (b)** analysts' speculations, recommendations, perceptions or estimates of the OMT Token's market price or the Issuer's financial and business performance;
- (c)** changes in market valuations and token prices of entities with operations similar to that of the Issuer that may be made available for sale and purchase on the same cryptocurrency exchanges as the OMT Tokens;
- (d)** announcements by the Issuer of significant events, for example partnerships, sponsor-ships, new product developments;
- (e)** fluctuations in market prices and trading volume of cryptocurrencies on cryptocurrency exchanges;
- (f)** additions or departures of key personnel of the Issuer;
- (g)** success or failure of the Issuer's management in implementing business and growth strategies; and
- (h)** changes in conditions affecting the block-chain or financial technology industry, the general economic conditions or market sentiments, or other

events or factors.

The funds raised in the ITS are exposed to risks of theft

The Issuer will make every effort to ensure that the funds received from the ITS will be securely held at such address as directed by the Issuer (“**Receiving Address**”). Further, upon receipt of the funds, the Issuer will make every effort to ensure that the funds received will be securely held through the implementation of security measures. Notwithstanding such security measures, there is no assurance that there will be no theft of the cryptocurrencies as a result of hacks, mining attacks (including but not limited to double-spend attacks, majority mining power attacks and “selfish-mining” attacks), sophisticated cyber-attacks, distributed denials of service or errors, vulnerabilities or defects on the Receiving Address, the Bitcoin Blockchain, the Ethereum/Binance Blockchain, or any other blockchain, or otherwise. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. In such event, even if the ITS is completed, the Issuer may not be able to receive the cryptocurrencies raised and the Issuer may not be able to utilize such funds for the development of the OxyMetaverse Platform, and the launch of the OxyMetaverse Platform

might be temporarily or permanently curtailed. As such, the issued OMT Tokens may hold little worth or value, and this would impact its trading price. The OMT Tokens are uninsured, unless you specifically obtain private insurance to insure them. In the event of any loss or loss of value, you may have no recourse.

RISKS RELATING TO THE RECEIVING ADDRESSES AND WALLETS

The Receiving Address may be compromised and the cryptocurrencies may not be able to be disbursed

The Receiving Address is designed to be secure. However, in the event that the Receiving Address is, for any reason compromised (including but not limited to scenarios of the loss of keys to such Receiving Address), the funds held by the

Receiving Address may not be able to be retrieved and disbursed, and may be permanently unrecoverable. In such event, even if the ITS is successful, the Issuer will not be able to receive the funds raised and the Issuer will not be able to utilize such funds for the development of the OxyMetaverse Platform, and the implementation

of the OxyMetaverse Platform might be temporarily or permanently curtailed. As such, distributed OMT Tokens may hold little worth or value, and this would impact its trading price.

The loss or compromise of information relating to your wallet may affect your access and possession of the OMT Tokens

Your access to the OMT Tokens in a cryptocurrency wallet (“**Wallet**”) depends on, among other things, the safeguards to the information to such Wallet, including but not limited to the user account information, address, private key, and password. In the event that any of the foregoing is lost or compromised, your access to the Wallet may be curtailed and thereby adversely affecting your access and possession to the OMT Tokens, including such OMT Tokens being unrecoverable and permanently lost.

The Wallet or Wallet service provider may not be technically compatible with the OMT Tokens

The Wallet or Wallet service provider may not be technically compatible with the OMT Tokens which may result in the delivery of OMT Tokens being unsuccessful or affect your access to such OMT Tokens.

RISKS RELATING TO THE ISSUER

The OxyMetaverse Platform is operated and maintained by the Issuer. Any events or circumstances which adversely affect the Issuer may have a corresponding adverse effect on the OxyMetaverse Platform if such events or circumstances affect

the Issuer's ability to maintain the OxyMetaverse Platform. This would correspondingly have an impact on the trading price of the OMT Tokens

The Issuer may be materially and adversely affected if it fails to effectively manage its operations as its business develops and evolves, which would have a direct impact on its ability to maintain the OxyMetaverse Platform and consequently the trading price of the OMT Tokens.

The financial technology and cryptocurrency industries and the markets in which the Issuer competes have grown rapidly and continue to grow rapidly and evolve in response to new technological advances, changing business models and other factors. As a result of this constantly changing environment, the Issuer may face operational difficulties in adjusting to the changes, and the sustainability of the Issuer will depend on its ability to manage its operations, adapt to technological advances and market trends and ensure that it hires qualified and competent employees, and provide proper training for its personnel.

As its business evolves, the Issuer must also expand and adapt its operational infrastructure. The Issuer's business relies on its blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology, and to manage technical support infrastructure for the OxyMetaverse Platform effectively, the Issuer will need to continue to upgrade and improve its data systems and other operational systems, procedures and controls. These upgrades and improvements will require a dedication of resources, are likely to be complex and increasingly rely on hosted computer services from third parties that the Issuer does not control. If the Issuer is unable to adapt its systems and organization in a timely, efficient and cost effective manner to accommodate changing circumstances, its business, financial condition and results of operations may be adversely affected. If the third parties whom the Issuer relies on are subject to a security breach or otherwise suffer disruptions that impact the services the Issuer utilizes, the integrity and availability of its internal information could be compromised, which

may consequently cause the loss of confidential or proprietary information, and economic loss.

The loss of financial, labour or other resources, and any other adverse effect on the Issuer's business, financial condition and operations, would have a direct adverse effect on the Issuer's ability to maintain the OxyMetaverse Platform. As the OxyMetaverse Platform is the main product to which the OMT Tokens relate, this may adversely impact the trading price of the OMT Tokens.

There may be weaknesses, vulnerabilities or bugs in the smart contract

The Issuer will make reasonable efforts to ensure that the smart contracts underlying the OMT Tokens are audited, tested and approved by technical experts.

However, as smart contract technology is still in its early stage of development and its application of experimental nature carries significant operation, technological, financial, regulatory and reputational risks, there are inherent risks that such smart contracts could contain weaknesses, vulnerabilities or bugs.

Purchasers of OMT Tokens should understand and accept that there are no warranties that OMT Tokens are fit for a particular purpose or do not contain any weaknesses, vulnerabilities or bugs which would cause loss in their worth or value. In the event that any of the aforementioned risks materializes, the Issuer's business strategies, results of operations and prospects may also be adversely affected.

The Issuer may experience system failures, unplanned interruptions in its network or services, hardware or software defects, security breaches or other causes that could adversely affect the Issuer's infrastructure network, and/or the OxyMetaverse Platform

The Issuer is unable to anticipate when there would be occurrences of hacks,

cyber-attacks, mining attacks (including but not limited to double-spend attacks, majority mining power attacks and “selfish-mining” attacks), distributed denials of service or errors, vulnerabilities or defects in the OxyMetaverse platform, the OMT Tokens, the Receiving Address, the Wallet or any technology (including but not limited to smart contract technology) on which the Issuer, the OMT Platform, the OMT Tokens, the Receiving Address, and the Wallet relies or on the Bitcoin Block-chain, the Ethereum/Binance Block-chain or any other block-chain. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. The Issuer may not be able to detect such hacks, mining attacks

(including but not limited to double-spend attacks, majority mining power attacks and “selfish-mining” attacks), cyber-attacks, distributed denials of service errors vulnerabilities or defects in a timely manner, and may not have sufficient resources to efficiently cope with multiple service incidents happening simultaneously or in rapid succession. The Issuer’s network or services, which would include the OxyMetaverse Platform, could be disrupted by numerous events, including natural disasters, equipment breakdown, network connectivity downtime, power losses, or even intentional disruptions of its services, such as disruptions caused by software viruses or attacks by unauthorized users, some of which are beyond the Issuer’s control.

Although the Issuer has taken steps against malicious attacks on its appliances or its infrastructure, which are critical for the maintenance of the OxyMetaverse Platform and its other services, there can be no assurance that cyber-attacks, such as distributed denials of service, will not be attempted in the future, and that any of the Issuer’s enhanced security measures will be effective. The Issuer may be prone to attacks on its infrastructure intended to steal information about its technology, financial data or user information or take other actions that would be damaging to the Issuer and users of the OxyMetaverse Platform. Any significant breach of the Issuer’s security measures or other disruptions resulting in a compromise of the usability, stability and security of the Issuer’s network or

services (including the OxyMetaverse Platform) may adversely affect the trading price of the OMT Tokens.

We are dependent in part on the location and data centre facilities of third parties

The Issuer's infrastructure network is in part established through servers that which it owns and houses at the location facilities of third parties, and servers that it rents at data centre facilities of third parties. If the Issuer is unable to renew its data facility lease on commercially reasonable terms or at all, the Issuer may be required to transfer its servers to a new data centre facility, and may incur significant costs and possible service interruption in connection with the relocation.

These facilities are also vulnerable to damage or interruption from, among others, natural disasters, arson, terrorist attacks, power losses, and telecommunication failures. Additionally, the third party providers of such facilities may suffer a breach of security as a result of third party action, employee error, malfeasance or otherwise, and a third party may obtain unauthorized access to the data in such servers. As techniques used to obtain unauthorized access to, or to sabotage systems change frequently and generally are not recognized until launched against a target, the Issuer and the providers of such facilities may be unable to anticipate these techniques or to implement adequate preventive measures. Any such security breaches or damages which occur which impact upon the Issuer's infrastructure network and/or the OxyMetaverse Platform may adversely impact the price of the OMT Tokens.

General global market and economic conditions may have an adverse impact on the Issuer's operating performance, results of operations and cash flows

The Issuer has been and could continue to be affected by general global economic and market conditions. Challenging economic conditions worldwide have from time to time, contributed, and may continue to contribute, to

slowdowns in the information technology industry at large. Weakness in the economy could have a negative effect on the Issuer's business, operations and financial condition, including decreases in revenue and operating cash flows. Additionally, in a downcycle economic environment, the Issuer may experience the negative effects of increased competitive pricing pressure and a slowdown in commerce and usage of the OxyMetaverse Platform. Suppliers on which the Issuer relies for servers, bandwidth, location and other services could also be negatively impacted by economic conditions that, in turn, could have a negative impact on the Issuer's operations or expenses. There can be no assurance, therefore, that current economic conditions or worsening economic conditions or a prolonged or recurring recession will not have a significant adverse impact on the Issuer's business, financial condition and results of operations and hence the OxyMetaverse Platform,

which would correspondingly impact the trading price of the OMT Tokens.

The Issuer or the OMT Tokens may be affected by newly implemented regulations

Cryptocurrency trading is generally unregulated worldwide, but numerous regulatory authorities across jurisdictions have been outspoken about considering the implementation of regulatory regimes which govern cryptocurrency or cryptocurrency markets. The Issuer or the OMT Tokens may be affected by newly implemented regulations relating to cryptocurrencies or cryptocurrency markets, including having to take measures to comply with such regulations, or having to deal with queries, notices, requests or enforcement actions by regulatory authorities, which may come at a substantial cost and may also require substantial modifications to the OxyMetaverse Platform. This may impact the appeal of the OxyMetaverse Platform for users and result in decreased usage of the OxyMetaverse Platform. Further, should the costs (financial or otherwise) of complying with such newly implemented regulations exceed a certain threshold, maintaining the OxyMetaverse Platform may no longer be commercially viable

and the Issuer may opt to discontinue the OxyMetaverse Platform and/or the OMT Tokens. Further, it is difficult to predict how or whether governments or regulatory authorities may implement

any changes to laws and regulations affecting distributed ledger technology and its applications, including the OxyMetaverse Platform and the OMT Tokens. The Issuer may also have to cease operations in a jurisdiction that makes it illegal to operate in such jurisdiction, or make it commercially unviable or undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction. In scenarios such as the foregoing, the trading price of OMT Tokens will be adversely affected or OMT Tokens may cease to be traded.

There may be risks relating to acts of God, natural disasters, wars, terrorist attacks, riots, civil commotions widespread communicable diseases and other force major events beyond the control of the Issuer

The ITS and the performance of the Issuer's activities may be interrupted, suspended or delayed due to acts of God, natural disasters, wars, terrorist attacks, riots, civil commotions, widespread communicable diseases and other force major events beyond the control of the Issuer. Such events could also lead to uncertainty in the economic outlook of global markets and there is no assurance that such markets will not be affected, or that recovery from the global financial crisis would continue. In such events, the Issuer's business strategies, results of operations and prospects may be materially and adversely affected. Further, if an outbreak of such infectious or communicable diseases occurs in any of the countries in which the Issuer, the developers, data providers or data consumers have operations in the future, market sentiment could be adversely affected and this may have a negative impact on the OxyMetaverse Platform and community.

There may be unanticipated risks arising from the OMT Tokens

Cryptographic tokens such as the OMT Tokens are a relatively new and dynamic technology. In addition to the risks included hereto, there are other risks

associated with your purchase, holding and use of the OMT Tokens, including those that the Issuer cannot anticipate. Such risks may further materialise as unanticipated variations or combinations of the risks discussed hereto.